

|                                                            |            |                     |
|------------------------------------------------------------|------------|---------------------|
| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 |            |                     |
| NAME OF THE COMPANY: RIVER FRONT HOTELS LIMITED            |            |                     |
| SCRIP/COMPANY CODE:                                        | 49252      | NAME OF THE SCRIP:- |
| CLASS OF SECURITY:                                         | EQUITY     | -                   |
| QUARTER ENDED:                                             | 30/06/2013 | -                   |

**FOR RIVER FRONT HOTELS LIMITED**

**CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR COMPANY SECRETARY**



| CATEGORY CODE | CATEGORY OF SHAREHOLDERS                                                      | NO OF SHAREHOLDERS | TOTAL NUMBER OF SHARES | NO OF SHARES HELD IN DEMATERIALIZED FORM | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES |                            | SHARES PLEDGED OR OTHERWISE ENCUMBERED |                      |
|---------------|-------------------------------------------------------------------------------|--------------------|------------------------|------------------------------------------|-------------------------------------------------|----------------------------|----------------------------------------|----------------------|
|               |                                                                               |                    |                        |                                          | As a PERCENTAGE of (A+B)                        | As a PERCENTAGE of (A+B+C) | NUMBER OF SHARES                       | As a PERCENTAGE      |
| (I)           | (II)                                                                          | (III)              | (IV)                   | (V)                                      | (VI)                                            | (VII)                      | (VIII)                                 | (IX)=(VII)/(IV)* 100 |
| (A)           | PROMOTER AND PROMOTER GROUP                                                   |                    |                        |                                          |                                                 |                            |                                        |                      |
| 1             | INDIAN                                                                        |                    |                        |                                          |                                                 |                            |                                        |                      |
| (a)           | Individual/HUF                                                                | 3                  | 3192080                | 0                                        | 73.38                                           | 73.38                      | 0                                      | 0                    |
| (b)           | Central Government/State Government(s)                                        | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (c)           | Bodies Corporate                                                              | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (d)           | Financial Institutions/ banks                                                 | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (e)           | Others                                                                        | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
|               | Sub-Total A(1)                                                                | 3                  | 3192080                | 0                                        | 73.38                                           | 73.38                      | 0                                      | 0                    |
| 2             | FOREIGN                                                                       |                    |                        |                                          |                                                 |                            |                                        |                      |
| (a)           | Individual/HUF                                                                | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (b)           | Central Government/State Government(s)                                        | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (c)           | Bodies Corporate                                                              | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (d)           | Others                                                                        | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
|               | Sub-Total A(2)                                                                | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
|               | Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)                 | 3                  | 3192080                | 0                                        | 73.38                                           | 73.38                      | 0                                      | 0                    |
| (B)           | PUBLIC SHAREHOLDING                                                           |                    |                        |                                          |                                                 |                            |                                        |                      |
| 1             | INSTITUTIONS                                                                  |                    |                        |                                          |                                                 |                            |                                        |                      |
| (a)           | Mutual Funds/UTI                                                              | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (b)           | Financial Institutions/ Banks                                                 | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (c)           | Central Government/State Government(s)                                        | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (d)           | Venture Capital Funds                                                         | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (e)           | Insurance Companies                                                           | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (f)           | Foreign Institutional Investors                                               | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (g)           | Foreign Venture Capital Investors                                             | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (h)           | Others                                                                        | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
|               | Sub-Total B(1)                                                                | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| 2             | NON-INSTITUTIONS                                                              |                    |                        |                                          |                                                 |                            |                                        |                      |
| (a)           | Bodies Corporate                                                              | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| (b)           | Individual/HUF                                                                | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
|               | (i) Individual holding nominal share capital upto Rs. 1 lakh                  | 1500               | 150000                 | 0                                        | 3.45                                            | 3.45                       | 0                                      | 0                    |
|               | (ii) Individual holding nominal share capital excess of Rs. 1 lakh            | 9                  | 1008000                | 0                                        | 23.17                                           | 23.17                      | 0                                      | 0                    |
| (c)           | Any Others (Specify)                                                          | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
|               | Sub-Total B(2)                                                                | 1509               | 1158000                | 0                                        | 26.62                                           | 26.62                      | 0                                      | 0                    |
|               | Total Public Shareholding B=B(1)+B(2)                                         | 1509               | 1158000                | 0                                        | 26.62                                           | 26.62                      | 0                                      | 0                    |
|               | Total (A+B)                                                                   | 1512               | 4350080                | 0                                        | 100                                             | 100                        | 0                                      | 0                    |
| (C)           | Shares held by custodians, against which Depository Receipts have been issued |                    |                        |                                          |                                                 |                            |                                        |                      |
| 1             | Promoter and Promoter Group                                                   | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
| 2             | Public                                                                        | 0                  | 0                      | 0                                        | 0                                               | 0                          | 0                                      | 0                    |
|               | GRAND TOTAL (A+B+C)                                                           | 1512               | 4350080                | 0                                        | 100                                             | 100                        | 0                                      | 0                    |

**FOR RIVER FRONT HOTELS LIMITED**

*[Signature]*  
**CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR COMPANY SECRETARY**



| (I)(b)<br>Sr. No. | Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |                        |                                          |            |                        |                                          |                                  |                                                               |                                       |                                                                    |                                   |   |                                                                                                                                                                             |
|-------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|------------------------------------------|------------|------------------------|------------------------------------------|----------------------------------|---------------------------------------------------------------|---------------------------------------|--------------------------------------------------------------------|-----------------------------------|---|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                   | Name of the Shareholders                                                                                                                                        | Details of Shares held |                                          |            | Encumbered shares (*)  |                                          |                                  | Details of Warrants                                           |                                       |                                                                    | Details of convertible securities |   | Total Shares<br>(including<br>underlying<br>shares<br>assuming full<br>conversion of<br>warrants and<br>convertible<br>securities) as<br>a % of<br>diluted share<br>capital |
|                   |                                                                                                                                                                 | No. of Shares held     | As a % of<br>grand total<br>(A)+(B)+( C) | Pledged sh | As a<br>percentage     | As a % of<br>grand total<br>(A)+(B)+( C) | Number<br>of<br>warrants<br>held | As a %<br>total No.<br>of<br>warrants<br>of the<br>same class | No. of convertible<br>securities held | As a % total No. of<br>convertible securities<br>of the same class |                                   |   |                                                                                                                                                                             |
| (I)               | (II)                                                                                                                                                            | (III)                  | (IV)                                     | (V)        | (VI)=(V)/(III)*<br>100 | (VII)                                    | (VIII)                           | (IX)                                                          | (X)                                   | (XI)                                                               | (XII)                             |   |                                                                                                                                                                             |
|                   |                                                                                                                                                                 |                        |                                          |            |                        |                                          |                                  |                                                               |                                       |                                                                    |                                   |   |                                                                                                                                                                             |
| 1                 | Farukh Valibhai Poonawala                                                                                                                                       | 1140000                | 26.21                                    | 0          | 0                      | 0                                        | 0                                | 0                                                             | 0                                     | 0                                                                  | 0                                 | 0 |                                                                                                                                                                             |
| 2                 | Fatima Farukh Poonawala                                                                                                                                         | 1140000                | 26.21                                    | 0          | 0                      | 0                                        | 0                                | 0                                                             | 0                                     | 0                                                                  | 0                                 | 0 |                                                                                                                                                                             |
| 3                 | Sana Farukh Poonawala                                                                                                                                           | 912080                 | 20.97                                    | 0          | 0                      | 0                                        | 0                                | 0                                                             | 0                                     | 0                                                                  | 0                                 | 0 |                                                                                                                                                                             |
|                   |                                                                                                                                                                 |                        |                                          |            |                        |                                          |                                  |                                                               |                                       |                                                                    |                                   |   |                                                                                                                                                                             |
|                   | TOTAL                                                                                                                                                           | 3192080                | 73.38                                    | 0          | 0                      | 0                                        | 0                                | 0                                                             | 0                                     | 0                                                                  | 0                                 | 0 |                                                                                                                                                                             |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST regulation, 2011

**FOR RIVER FRONT HOTELS LIMITED**



*[Signature]*  
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DIRECTOR/DIRECTOR COMPANY SECRETARY**

| (l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |                          |                    |                                                                                                                            |                         |                                                |                                    |                                                              |          |                                                                                                                                            |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------------------------------------|------------------------------------|--------------------------------------------------------------|----------|--------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No.                                                                                                                                                                                                     | Name of the Shareholders | No. of Shares held | Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicate in Statement at para (l)(a) above] | Details of Warrants     |                                                | Details of convertible securities  |                                                              |          | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|                                                                                                                                                                                                             |                          |                    |                                                                                                                            | Number of warrants held | As a % total No. of warrants of the same class | No. of convertible securities held | As a % total No. of convertible securities of the same class |          |                                                                                                                                            |
| 1                                                                                                                                                                                                           | KUSUM BEN SHINDE         | 112000             | 2.57                                                                                                                       | 0                       | 0                                              | 0                                  | 0                                                            | 0        | 112000                                                                                                                                     |
| 2                                                                                                                                                                                                           | JAVIK CHAGN BHAI PATEL   | 112000             | 2.57                                                                                                                       | 0                       | 0                                              | 0                                  | 0                                                            | 0        | 112000                                                                                                                                     |
| 3                                                                                                                                                                                                           | KAPIL ASHOKBHAI PATEL    | 112000             | 2.57                                                                                                                       | 0                       | 0                                              | 0                                  | 0                                                            | 0        | 112000                                                                                                                                     |
| 4                                                                                                                                                                                                           | GAURAV RAMESHBHAI PATEL  | 112000             | 2.57                                                                                                                       | 0                       | 0                                              | 0                                  | 0                                                            | 0        | 112000                                                                                                                                     |
| 5                                                                                                                                                                                                           | JYOTI DARPANBHAI PATEL   | 112000             | 2.57                                                                                                                       | 0                       | 0                                              | 0                                  | 0                                                            | 0        | 112000                                                                                                                                     |
| 6                                                                                                                                                                                                           | JAAGRUTI TEJASBAHI PATEL | 112000             | 2.57                                                                                                                       | 0                       | 0                                              | 0                                  | 0                                                            | 0        | 112000                                                                                                                                     |
| 7                                                                                                                                                                                                           | ANJANA YOGESHBHAI PATEL  | 112000             | 2.57                                                                                                                       | 0                       | 0                                              | 0                                  | 0                                                            | 0        | 112000                                                                                                                                     |
| 8                                                                                                                                                                                                           | TAHA SAIFUDDIN BADSHAH   | 112000             | 2.57                                                                                                                       | 0                       | 0                                              | 0                                  | 0                                                            | 0        | 112000                                                                                                                                     |
| 9                                                                                                                                                                                                           | TAHER EBRAHIM NAGPURWALA | 112000             | 2.57                                                                                                                       | 0                       | 0                                              | 0                                  | 0                                                            | 0        | 112000                                                                                                                                     |
|                                                                                                                                                                                                             | <b>TOTAL :</b>           | <b>1008000</b>     | <b>23.17</b>                                                                                                               | <b>0</b>                | <b>0</b>                                       | <b>0</b>                           | <b>0</b>                                                     | <b>0</b> | <b>1008000</b>                                                                                                                             |



**FOR RIVER FRONT HOTELS LIMITED**

*[Signature]*

**CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR COMPANY SECRETARY**

| (i) (c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares |                          |                    |                                                                                                                            |                         |                                                |                                    |                                                              |                                                                                                                                            |   |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------|-------------------------|------------------------------------------------|------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|---|
| Sr. No.                                                                                                                                                                                                                           | Name of the Shareholders | No. of Shares held | Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicate in Statement at para (i)(a) above] | Details of Warrants     |                                                |                                    | Details of convertible securities                            |                                                                                                                                            |   |
|                                                                                                                                                                                                                                   |                          |                    |                                                                                                                            | Number of warrants held | As a % total No. of warrants of the same class | No. of convertible securities held | As a % total No. of convertible securities of the same class | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |   |
|                                                                                                                                                                                                                                   |                          |                    |                                                                                                                            |                         |                                                |                                    |                                                              |                                                                                                                                            |   |
|                                                                                                                                                                                                                                   | NA                       | 0                  | 0                                                                                                                          | 0                       | 0                                              | 0                                  | 0                                                            | 0                                                                                                                                          | 0 |
|                                                                                                                                                                                                                                   |                          |                    |                                                                                                                            |                         |                                                |                                    |                                                              |                                                                                                                                            |   |
|                                                                                                                                                                                                                                   | TOTAL :                  | 0                  | 0                                                                                                                          | 0                       | 0                                              | 0                                  | 0                                                            | 0                                                                                                                                          | 0 |

FOR RIVER FRONT HOTELS LIMITED

*Subbarao*  
CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR COMPANY SECRETARY



| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES |                      |                            |
|-----------------------------------------------|----------------------|----------------------------|
| (I)(d)<br>Sr. No.                             | Name of Shareholders | Number of locked-in Shares |
|                                               |                      |                            |
|                                               | NA                   | 0                          |
|                                               |                      | 0                          |
|                                               | TOTAL                | 0                          |
|                                               |                      | 0                          |

Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+( C) indicate in statement at para (I)(a) above]

FOR RIVER FRONT HOTELS LIMITED



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DIRECTOR/DIRECTOR COMPANY SECRETARY

| (II)(b) | Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares |                                                |                                             |                                                                                                                                                       |
|---------|------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------|---------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr. No. | Name of DR Holder                                                                                                                                                | Type of outstanding DR (ADRs, GDRs, SDRs etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicate in statement at para (I)(a) above] |
|         |                                                                                                                                                                  |                                                |                                             |                                                                                                                                                       |
|         | NA                                                                                                                                                               |                                                | 0                                           | 0                                                                                                                                                     |
|         |                                                                                                                                                                  |                                                |                                             |                                                                                                                                                       |
|         | TOTAL                                                                                                                                                            |                                                | 0                                           | 0                                                                                                                                                     |

FOR RIVER FRONT HOTELS LIMITED

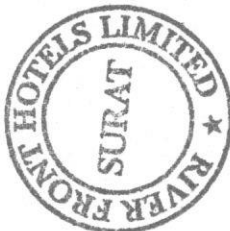


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CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR COMPANY SECRETARY

| (III)(a) | STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)   |                              |                                                |                                                                                                                                                                 |  |
|----------|----------------------------------------------------------|------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|--|
| Sr. No.  | Type of<br>outstanding DR<br>(ADRs, GDRs ,<br>SDRs etc.) | Number of<br>outstanding DRs | Number of shares underlying outstanding<br>DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares [i.e.<br>Grand Total (A)+(B)+( C) indicate in<br>statement at para (I)(a) above] |  |
|          |                                                          |                              |                                                |                                                                                                                                                                 |  |
|          | NA                                                       | 0                            | 0                                              | 0                                                                                                                                                               |  |
|          |                                                          |                              |                                                |                                                                                                                                                                 |  |
|          | TOTAL                                                    | 0                            | 0                                              | 0                                                                                                                                                               |  |

FOR RIVER FRONT HOTELS LIMITED



*[Signature]*  
CHAIRMAN/MANAGING DIRECTOR/WHOLETIME  
DIRECTOR/DIRECTOR COMPANY SECRETARY

(iii)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| CATEGORY CODE | CATEGORY OF SHAREHOLDERS                                                      | Number of Voting Rights held in each class of securities |      |     | Total Voting Rights (III+IV+V) | Total Voting Rights i.e. (VI) |        |
|---------------|-------------------------------------------------------------------------------|----------------------------------------------------------|------|-----|--------------------------------|-------------------------------|--------|
|               |                                                                               | (III)                                                    | (IV) | (V) |                                | (VII)                         | (VIII) |
| (A)           | PROMOTER AND PROMOTER GROUP                                                   |                                                          |      |     |                                |                               |        |
| 1             | INDIAN                                                                        |                                                          |      |     |                                |                               |        |
| (a)           | Individual/HUF                                                                | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (b)           | Central Government/State Government(s)                                        | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (c)           | Bodies Corporate                                                              | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (d)           | Financial Institutions/ banks                                                 | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (e)           | Others                                                                        | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
|               | Sub-Total A(1)                                                                | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| 2             | FOREIGN                                                                       |                                                          |      |     |                                |                               |        |
| (a)           | Individual/HUF                                                                | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (b)           | Central Government/State Government(s)                                        | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (c)           | Bodies Corporate                                                              | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (d)           | Others                                                                        | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
|               | Sub-Total A(2)                                                                | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
|               | Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)                 | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (B)           | PUBLIC SHAREHOLDING                                                           |                                                          |      |     |                                |                               |        |
| 1             | INSTITUTIONS                                                                  |                                                          |      |     |                                |                               |        |
| (a)           | Mutual Funds/UTI                                                              | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (b)           | Financial Institutions/ Banks                                                 | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (c)           | Central Government/State Government(s)                                        | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (d)           | Venture Capital Funds                                                         | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (e)           | Insurance Companies                                                           | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (f)           | Foreign Institutional Investors                                               | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (g)           | Foreign Venture Capital Investors                                             | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (h)           | Others                                                                        | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
|               | Sub-Total B(1)                                                                | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| 2             | NON-INSTITUTIONS                                                              |                                                          |      |     |                                |                               |        |
| (a)           | Bodies Corporate                                                              | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (b)           | Individual/HUF                                                                | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
|               | (i) Individual holding nominal share capital upto Rs. 1 lakh                  | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
|               | (ii) Individual holding nominal share capital excess of Rs. 1 lakh            | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (c)           | Any Others (Specify)                                                          | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
|               | Sub-Total B(2)                                                                | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
|               | Total Public Shareholding B=B(1)+B(2)                                         | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
|               | Total (A+B)                                                                   | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| (C)           | Shares held by custodians, against which Depository Receipts have been issued |                                                          |      |     |                                |                               |        |
| 1             | Promoter and Promoter Group                                                   | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
| 2             | Public                                                                        | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |
|               | GRAND TOTAL (A+B+C)                                                           | 0                                                        | 0    | 0   | 0                              | 0                             | 0      |

FOR RIVER FRONT HOTELS LIMITED

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