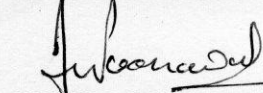


(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35		
NAME OF THE COMPANY: RIVER FRONT HOTELS LIMITED		
SCRIP/COMPANY CODE:	49252	NAME OF THE SCRIP:-
CLASS OF SECURITY:	EQUITY	-
QUARTER ENDED:	30/06/2014	-

FOR RIVER FRONT HOTELS LIMITED



CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
DIRECTOR/DIRECTOR COMPANY SECRETARY



CATEGORY CODE	CATEGORY OF SHAREHOLDERS	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					As a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+c)	NUMBER OF SHARES	As a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VII)/(IV)* 100
(A)	PROMOTER AND PROMOTER GROUP							
1	INDIAN							
(a)	Individual/HUF	3	3192080	0	73.38	73.38	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ banks	0	0	0	0	0	0	0
(e)	Others	0	0	0	0	0	0	0
	Sub-Total A(1)	3	3192080	0	73.38	73.38	0	0
2	FOREIGN							
(a)	Individual/HUF	0	0	0	0	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Others	0	0	0	0	0	0	0
	Sub-Total A(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)	3	3192080	0	73.38	73.38	0	0
(B)	PUBLIC SHAREHOLDING							
1	INSTITUTIONS							
(a)	Mutual Funds/UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(c)	Central Government/State Government(s)	0	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Others	0	0	0	0	0	0	0
	Sub-Total B(1)	0	0	0	0	0	0	0
2	NON-INSTITUTIONS							
(a)	Bodies Corporate	0	0	0	0	0	0	0
(b)	Individual/HUF	0	0	0	0	0	0	0
	(i) Individual holding nominal share capital upto Rs. 1 lakh	1500	150000	0	3.45	3.45	0	0
	(ii) Individual holding nominal share capital excess of Rs. 1 lakh	9	1008000	0	23.17	23.17	0	0
(c)	Any Others (Specify)	0	0	0	0	0	0	0
	Sub-Total B(2)	1509	1158000	0	26.62	26.62	0	0
	Total Public Shareholding B=B(1)+B(2)	1509	1158000	0	26.62	26.62	0	0
	Total (A+B)	1512	4350080	0	100	100	0	0
(C)	Shares held by custodians, against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0
	GRAND TOTAL (A+B+C)	1512	4350080	0	100	100	0	0

FOR RIVER FRONT HOTELS LIMITED

[Signature]

**CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
DIRECTOR/DIRECTOR COMPANY SECRETARY**



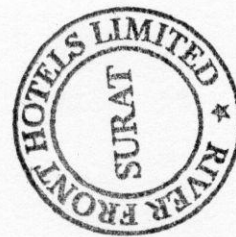
Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
(I)(b) Sr. No.	Name of the Shareholders	Details of Shares held			Encumbered shares (*)			Details of Wrrants			Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledged sh	As a percentage	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % total No. of warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class			
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
	1 Farukh Valibhai Poonawala	1140000	26.21	0	0	0	0	0	0	0	0	0	
	2 Fatima Farukh Poonawala	1140000	26.21	0	0	0	0	0	0	0	0	0	
	3 Sana Farukh Poonawala	912080	20.97	0	0	0	0	0	0	0	0	0	
	TOTAL	3192080	73.38	0	0	0	0	0	0	0	0	0	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST regulation, 2011

FOR RIVER FRONT HOTELS LIMITED

for enclosed

**CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
DIRECTOR/DIRECTOR COMPANY SECRETARY**



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category " Public" and holding more than 1% of the total number of shares									
Sr. No.	Name of the Shareholders	No. of Shares held	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicate in Statement at para (I)(a) above]	Details of Warrants		Details of convertible securities			Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total No. of warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class		
	1 KUSUM BEN SHINDE	112000	2.57	0	0	0	0	0	112000
	2 JAIVIK CHAGN BHAI PATEL	112000	2.57	0	0	0	0	0	112000
	3 KAPIL ASHOKBHAI PATEL	112000	2.57	0	0	0	0	0	112000
	4 GAURAV RAMESHBHAI PATEL	112000	2.57	0	0	0	0	0	112000
	5 JYOTI DARPANBHAI PATEL	112000	2.57	0	0	0	0	0	112000
	6 JAAGRUTI TEJASBAHI PATEL	112000	2.57	0	0	0	0	0	112000
	7 ANJANA YOGESHBHAI PATEL	112000	2.57	0	0	0	0	0	112000
	8 TAHA SAIFUDDIN BADSHAH	112000	2.57	0	0	0	0	0	112000
	9 TAHER EBRAHIM NAGPURWALA	112000	2.57	0	0	0	0	0	112000
	TOTAL :	1008000	23.17	0	0	0	0	0	1008000

FOR RIVER FRONT HOTELS LIMITED



[Signature]
**CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
DIRECTOR/DIRECTOR COMPANY SECRETARY**

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category " Public"								
and holding more than 5% of the total number of shares								
Sr. No.	Name of the Shareholders	No. of Shares held	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicate in Statement at para I)(a) above]	Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total No. of warrants of the same class	No. of convertible securities held	As a % total No. of convertible securities of the same class	
								0
	NA	0		0	0	0	0	
								0
	TOTAL :	0		0	0	0	0	0

FOR RIVER FRONT HOTELS LIMITED

[Signature]
 CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
 DIRECTOR/DIRECTOR COMPANY SECRETARY



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES			
(I)(d) Sr. No.	Name of Shareholders	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicate in statement at para (I)(a) above}
			0
	NA	0	
	TOTAL	0	0

FOR RIVER FRONT HOTELS LIMITED

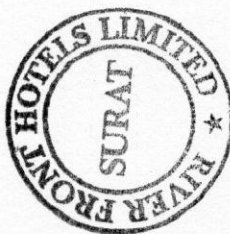
[Signature]

CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
DIRECTOR/DIRECTOR COMPANY SECRETARY



(III)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares				
Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicate in statement at para (I)(a) above]	
	NA	0	0	0	
	TOTAL	0	0	0	

FOR RIVER FRONT HOTELS LIMITED



[Signature]
CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
DIRECTOR/DIRECTOR COMPANY SECRETARY

STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)				
(II)(a) Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicate in statement at para (I)(a) above]
				0
	NA		0	
	TOTAL		0	0

FOR RIVER FRONT HOTELS LIMITED



[Signature]
CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
DIRECTOR/DIRECTOR COMPANY SECRETARY

(iii)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

CATEGORY CODE	CATEGORY OF SHAREHOLDERS	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		(III)	(IV)	(V)		(VII)	(VIII)
(A)	PROMOTER AND PROMOTER GROUP						
1	INDIAN						
(a)	Individual/HUF	0	0	0	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0
(d)	Financial Institutions/ banks	0	0	0	0	0	0
(e)	Others	0	0	0	0	0	0
	Sub-Total A(1)	0	0	0	0	0	0
2	FOREIGN						
(a)	Individual/HUF	0	0	0	0	0	0
(b)	Central Government/State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0
(d)	Others	0	0	0	0	0	0
	Sub-Total A(2)	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group A=A(1)+A(2)	0	0	0	0	0	0
(B)	PUBLIC SHAREHOLDING						
1	INSTITUTIONS						
(a)	Mutual Funds/UTI	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	0	0	0	0	0	0
(c)	Central Government/State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Others	0	0	0	0	0	0
	Sub-Total B(1)	0	0	0	0	0	0
2	NON-INSTITUTIONS						
(a)	Bodies Corporate	0	0	0	0	0	0
(b)	Individual/HUF	0	0	0	0	0	0
	(i) Individual holding nominal share capital upto Rs. 1 lakh	0	0	0	0	0	0
	(ii) Individual holding nominal share capital excess of Rs. 1 lakh	0	0	0	0	0	0
(c)	Any Others (Specify)	0	0	0	0	0	0
	Sub-Total B(2)	0	0	0	0	0	0
	Total Public Shareholding B=B(1)+B(2)	0	0	0	0	0	0
	Total (A+B)	0	0	0	0	0	0
(C)	Shares held by custodians, against which Depository Receipts have been issued						
1	Promoter and Promoter Group	0	0	0	0	0	0
2	Public	0	0	0	0	0	0
	GRAND TOTAL (A+B+C)	0	0	0	0	0	0

FOR RIVER FRONT HOTELS LIMITED

**CHAIRMAN/MANAGING DIRECTOR/WHOLETIME
DIRECTOR/DIRECTOR COMPANY SECRETARY**

