

RIVER FRONT HOTELS LIMITED

QUARTERLY FINANCIAL REPORT FOR THE QUARTER ENDED 30/06/2010

| | <u>Particulars</u> | Quarter Ended | | Year Ended |
|----|---|-------------------------------|-------------------------------|-------------------------------|
| | | 30/06/2010 | 30/06/2009 | 31/03/2010 |
| | | Unaudited | Unaudited | Audited |
| 1 | Net Sales/Income from Operations | 0 | 0 | 0 |
| 2 | Other income | 0 | 0 | 0 |
| 3 | Total Income(1+2) | 0 | 0 | 0 |
| 4 | Expenditure | | | |
| | a. Increase/decrease in stock in trade and work in progress | 0 | 0 | 0 |
| | b. Consumption of raw materials | 0 | 0 | 0 |
| | c. Purchase of traded goods | 0 | 0 | 0 |
| | d. Employees cost | 0 | 0 | 0 |
| | e. Depreciation | 0 | 0 | 0 |
| | f. Other expenditure | 0 | 0 | 0 |
| 5 | Total Expenditure | 0 | 0 | 0 |
| 6 | Profit before Interest and Tax (3-4) | 0 | 0 | 0 |
| 7 | Interest (Net) | 0 | 0 | 0 |
| 8 | Profit before tax | 0 | 0 | 0 |
| 9 | Tax Expense | | | |
| | Current | 0 | 0 | 0 |
| | Deferred | 0 | 0 | 0 |
| | Fringe Benefit | 0 | 0 | 0 |
| 10 | Net Profit after tax (7-8) | 0 | 0 | 0 |
| 11 | Paid-up equity share capital (Face value of the share shall be indicated) | Rs. 30,746,300 of Rs. 10 each | Rs. 30,746,300 of Rs. 10 each | Rs. 30,746,300 of Rs. 10 each |
| 12 | Reserve excluding Revaluation Reserves | 0 | 0 | 0 |
| 13 | Basic and diluted EPS (not to be annualized) | 0 | 0 | 0 |
| 14 | Aggregate of public share holding | | | |
| | No. of shares | 150000 | 150000 | 150000 |
| | Percentage of shareholding | 3.45% | 3.45% | 3.45% |

Notes:

- 1 The company had not commenced commercial operation during the reportable period.
- 2 Figures for the previous periods have been re-grouped / re-classified to conform to the figures of the current periods.
- 3 The above results have been reviewed by the Auditors as per Clause 41 of the listing agreement.

FOR PARIKH & MAJMUDAR
CHARTERED ACCOUNTANTS

FOR RIVER FRONT HOTELS LTD

(Rajiv Parikh)

PARTNER

M.NO.40230

PLACE: AHMEDABAD

DATE :19/08/2010



[Signature]

DIRECTOR