

RIVER FRONT HOTELS LIMITED

Regd. Office: Land Mark, Opp. Dutch Garden, Nanpura, Surat-395001, Gujarat.
Contact No.: +91-9898000486, Email id.: info@riverfronthotellimited.com
Website: www.riverfronthotellimited.com
CIN: L55100GJ1991PLC016766

RFHL/MSEI/CG/2017-18/01

Date: 17th January, 2018

To,

The In-Charge – Listing Compliance
The Listing Department

Metropolitan Stock Exchange of India Limited

Vibgyor Towers, 4th Floor,
Plot No C-62, Opp. Trident Hotel,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400098

Office: +91 22 6112 9000

Sub: Regarding Non Applicability of Regulation – 27 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 & Regarding providing Exemption

Ref.: Symbol – RFHL & Series – BE

Dear Madam/Sir,

With reference to above mentioned subject & our telephonic discussion, we would like to inform the following:

1. Pursuant to Regulation-15 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, Corporate Governance provisions as specified in regulations 27 shall not apply, in respect of:
 - a) The listed entity having paid up equity share capital not exceeding Rupees Ten Crores; and
 - b) Networth not exceeding Rupees Twenty Five Crores, as on the last day of the previous financial year.
2. Further as on March 31, 2017, our Paid up Equity Share Capital is Rs. 3,00,74,550/- & our Net Worth is Rs. 3,11,17,690/-.
3. Accordingly, Regulation-27 will not be applicable in terms of Regulation-15 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and hence the Company is not required to furnish quarterly Corporate Governance Report to the Exchange and we request you to consider the same.

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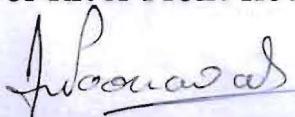
4. We hereby enclose undertaking by Mr. Farukh Valibhai Poonawala, Managing Director of the Company. Kindly consider the same and provide us the exemption from quarterly compliance of Regulation-27 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Your kind attention and response will be highly appreciated.

Thanking You,

Yours faithfully,

For River Front Hotels Limited



Farukh Valibhai Poonawala
Managing Director
DIN: 01775169



Encl.: a/a

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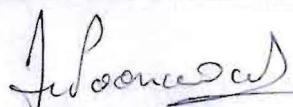
UNDERTAKING

The Company hereby undertakes that as on last date of previous year ended on March 31, 2017:

1. Paid up Equity Share Capital : Rs. 3,00,74,550/-
2. Net Worth : Rs. 3,11,17,690/-

Yours faithfully,

For River Front Hotels Limited



Farukh Valibhai Poonawala

Director

DIN: 01775169



Date: January 17, 2018

Place: Surat